**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 March 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC392”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 15 March 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC392

**Nominal Issued** R47,816,000.00

**Issue Price** 100%

**Coupon** 7.275% (3 Month JIBAR as at 15 Mar 2022 of 4.275% plus 300bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2024

**Books Close Date** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 15 March 2022

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2022

**First Interest Payment Date** 25 April 2022

**Call / Step Up Date** 25 April 2023

**ISIN No.** ZAG000184532

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC392%20PricingSupplement1503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC392%20PricingSupplement1503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

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